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ASSESSING HYBRID CLASSES IN A FLEXIBLE LEARNING ENVIRONMENT

Michael Lawrence-Slater

Abstract – This paper describes the development of a regime comprising a teaching platform and associated assessment processes. The objective behind these is to enable the equitable assessment of student assignments in hybrid courses. In this paper, the term hybrid refers to courses where the student body comprises both campus-based and off-campus students. Additionally, in either of these groups students may elect to undertake their studies using online resources rather than attend in person. The paper commences with a background discussion on the problem and reasons for seeking alternative approaches to teaching and assessment in hybrid courses. This is followed by a detailed examination of the teaching processes, assessable components and the tools which are pivotal to the process. The paper describes the rationale and objectives behind each, the relationship between the different components and describes the relationship of each to the process as a whole. The paper concludes with some of the issues encountered during the evolution of the regime and discussion on further direction in respect to future research and development.

Index Terms – active participation, collaborative groups, flexible learning, hybrid classes, peer assessment

INTRODUCTION

In the information-based New Economy, the benefits and possibilities offered by Information and Communications Technology (ICT), to organisations of all types and sizes, has led to an exponential growth in the use of ICTs. This growth has resulted in a demand, and subsequent shortage, of persons with relevant ICT skills. Often, this shortfall in the ICT workforce is being met by students, both graduate and undergraduate, who take up regular employment during the course of their formal degree studies.

The consequent need by students to combine their studies and paid employment has led to many enrolling into distance-learning (DL) versions of their courses. But, DL versions of courses are not always offered by institutions. In this event, when students attempt to balance their studies and employment, there is the possibility of their absence from some, if not all, of the formal classes in their courses.

As that situation started to develop, the author began to consider what possibilities there may be for course members to gain benefit from this practice, rather than be disadvantaged. The outcome of these deliberations was the identification of a need for a flexible framework wherein courses might be comprised of students who attend the formal classes and others who may, or may not, attend a few, or perhaps none, of the classes.

Once the possibility of such hybrid classes had been identified, it became apparent that, in some cases, the current forms of assessment were not always suitable. The first need, then, was to create a flexible, equitable assessment regime which could be used in hybrid classes.

It is important at this stage to note, that while this paper describes the creation of this assessment regime as though it were a single event, it is an ongoing process and the current status reflects an evolution over several semesters. Over this time input from students and the experience gained in its use has enabled a number of incremental changes to improve, simplify and make more robust the process when used by academic or student alike. As well, new facilities added refinement to the process.

Objectives

As is probably the case in many institutions, the Codes of Practice at the University of Wollongong [1] which relate to teaching and assessment require that the total marks awarded to a student for a single course be based upon (a) not less than three assessment tasks, (b) that no single task represent more than a certain percentage of the subject total mark and, (c) that a proportion of the mark for a student be based upon individual, rather than group tasks.

Feedback through progressive assessments throughout a course, rather than at the end, provides students with the opportunity of improvement in the quality of their work. Kolb illustrates this in his Learning Cycle [2] in which, through a continuing cycle of four processes - Experiencing, Reflection, Conceptualisation and Planning - learners gain an understanding through an experience, learn from it and modify their behavior to achieve an incremental improvement in their future work. In essence, Kolb's Learning Cycle is an alternate version of the Deming/Shewhart Wheel used in the management of Quality. Kolb's Experiencing/Reflection/Conceptualisation/Planning equate directly with the Deming/Shewhart Do/Check/Act/Plan. There is little difference in the processes of incremental improvement in education or a manufacturing organisation.

From the teaching and learning perspective, progressive feedback is beneficial to academic and student alike and is an opportunity for improvement. This feedback is often more effective through the formal assessment of student assignments of a defined scope rather than through the
evaluation of the work-in-progress on a larger task of longer duration.

The structuring a large task into a number of manageable sub-tasks enables the course designer to set a number of such "progressive assessment" milestones over the duration of a course and, in this way, provide students with feedback on their work-to-date, irrespective of the size of the ultimate project task. Such a practice of progressive assessment also enables the assessment of individual students, even when the major course project is being undertaken within a group of collaborating students.

Having determined an operational framework, the next phase was to identify and understand the key elements of the proposal which were to -

- determine the type and form of tasks which would be usable in this form of assessment
- understand how the nominated tasks could be used and, importantly, how they may integrate
- determine the tools and techniques necessary to enable consistent, equitable results whether used by academic staff, or members of the student body
- A further, longer term objective was to determine whether such a regime would (a) be scalable, to cater for the steady increase in class sizes, and (b) would reduce the administrative workload of academic staff.

The outcome of this deliberation was the identification of the integrated suite of teaching processes, techniques and tools described in the following sections.

TEACHING PROCESSES

Three teaching processes form the backbone of the assessment regime. These are online learning, collaborative group projects and peer assessment.

Online learning

It may seem paradoxical that online learning be included, albeit briefly, in a paper discussing courses where that mode of delivery is an integral part of the process. Online courses, in particular those hosted on the Internet, are becoming an increasingly common method of delivering learning materials. Despite some reservations [3, 4] online delivery and learning is becoming a widely used technique in a wide variety of professions and disciplines.

Whether campus-based, or off-campus, students in the author's courses are expected to make extensive use of online facilities. For example, all information and communication is made available to students through the course web site. During the term, all course-related material is loaded onto the course web site. This material includes lecture notes, course information, student contributions and, through the What's New pages, any changes, etc. In addition, one element of the student's participation mark is derived through the assessment of the work of their peers and other groups. This is done through this work being loaded to the course web site where it is available to all.

Collaborative, group projects

Collaborative, or group projects, are emerging as a widely used technique in student-centred learning. It is argued by McAlpine [5] that one key element of collaborative projects is the constructivist nature of group collaboration where the subject matter, context and experience of the learners creates a framework for effective learning. In addition, collaborative group work can provide an opportunity for students to learn, by taking part in the type of real-world collaborative experiences which are becoming a necessity in today's global, information-based economy [6].

Collaborative group work can present a challenge to students, particularly those learners who adopt a passive approach in their learning [7]. Dringus notes that in an online environment, such learners will need to make a dramatic shift in their learning perspective to enable their acquisition of information through active search rather than passive receipt of material presented by teachers [8].

The first requirement in group-based work is the formation of the student groups undertaking the work. Groups can be formed through a self-selection process, they may be formed autocratically by the teacher, or may even form though a random selection of members. While it may be pleasant for students to form their own groups, and in some circumstances even produce a predictably better outcome, the self-selection method, particularly in respect of the interaction required to form a group online, may be too time-consuming and complex [7]. Early in the evolution of this assessment regime, student self-selection was trialled in one of the courses. In that case, groups were to be formed through the students promoting their interests on the course web site and inviting others to join them. Even with a relatively small class of around seventy students, this method was not a great success as it took an excessive amount of the time student groups had available to them for the completion of their major assessment tasks. It is generally easier, then, for the teacher to moderate the formation of the groups.

There is no 'reasonable' size for a student group project. Size is usually determined by factors such as project duration, requirements and even, academic discipline. For example, a computer science project may require the completion of a program, user guide and other documentation whereas an English language project requires a different form of tangible deliverable. In the case of the author's courses, the group project usually involves a related series of deliverables. The goal of these projects is usually the production of a journal, or collaborative report, based on an important aspect of ICT. Examples of these might be ICT in Education, The Social Impact of ICTs or The Impact of ICT in the Workplace. Whilst working on the final outcome, all groups are required to produce interim deliverables related to their topic. The interim items comprise a seminar paper and a
formal seminar presentation. All three of these assessment components address the group topic, but in a different form.

There is no optimum number of members in a group. management style of the group, as much as anything else, is a determining factor in this respect. In the author’s courses, the number of group members varies between three and seven members.

It is not unknown for students to request that they be permitted to undertake a group project alone. It is the policy of the University of Wollongong, as it may be in other institutions, that such requests be accommodated and students be permitted to do so. To cater for these cases, and in the cause of equity, it is the author’s practice to structure the assignments in such a way as to enable these students to complete a close approximation of the work undertaken by the groups.

Once formed, groups then meet as necessary, either in person or through the electronic media, or both. When requested, the group tutor and the course coordinator are also available for consultation. While consultation is usually in person, at pre-arranged times, it may also take place, by arrangement, using the preferred medium of the group; for example audio, video or web-conferencing.

Peer and self-assessment

The process known as peer assessment is commonly used in defining two quite different activities. One usage of the term reflects a process whereby the work of an individual, or group, is assessed by their peers. This form of the term describes, for example, the process commonly used in the peer review of papers for a journal or conference. In the second form, the term describes a process where each member of a group gives their personal assessment of the overall contribution to a project made by themselves and the other members of their group. For the purpose of this paper, the first form will be termed ‘peer assessment’ and is used to describe the assessment of the work of groups, or individuals other than one’s own. The second form will be termed ‘self-assessment’. Differences between these assessment forms are not only that of scope, but also whether the assessor and assessed are known to each other.

Peer assessment has some significant learning benefits. For example, students assessing the work of others on a particular topic not only gather other valuable perspectives on the topic, but also, enhance their skills of critical analysis [9]. The technique, then, reinforces students learning, adds to their understanding of the topic and hones their critical facilities. The author has also gathered some incomplete evidence, supported by Clifford [10] which suggests that students take much greater care in the preparation of their work where it is to be assessed by their peers.

As stated earlier, self-assessment is used to describe a process of self analysis of the members within a group. Li [11] points to some shortcomings in this process, since marks may be affected due to the subjectivity of members within a group. Li suggests a method where such subjective influences may be eliminated through a process of weighting and the normalisation of the ‘raw’ assessment tally. Unlike peer assessment, where the assessor may not have any contact with the assessed, it may be possible that the marks derived through self-assessment are influenced by inter-personal relationships within a group. Certainly, there is anecdotal evidence of grievances within groups where some members feel their contribution to group tasks has been greater than that of the other members.

In respect of the mark derived through peer assessment, Cheng and Warren [12] present evidence which shows that there is little variation in the marks derived from student and teacher assessments of the same material. There was, however, an opposite outcome in another study conducted by Bridges et al. [13]. In their research, an analysis of the marks gained by students in the same ten subjects within seven English universities revealed the possibility of wide variation (Standard Deviation 7.4–17.0) in the marks awarded. Bridges et al. attributed much of this variation to the requirement for assessors to provide a percentage mark and deduced that part of this variation was due to the characteristics of different disciplines.

Over the time in which the assessment regime being discussed in this paper has been used, there have only been comparatively small differences (around 5%) in the marks received from teacher and student assessors. The author believes that this stability results from the use of an assessment form together with a set of detailed user instructions. When completed, the assessors forward their completed assessment forms to an assessment coordinator and the final percentage mark is awarded based on an analysis of the assessment forms. The ultimate mark awarded for any particular piece of work is based upon a combination of teacher and student assessment. However, in the interest of progressive feedback and, therefore, improvement groups are advised of the mark awarded by the teacher as soon as it is available since the student assessment contributions may continue over a further period of weeks.

ASSESSABLE COURSE COMPONENTS

A typical course comprises a number of integrated, but separately assessable components which include:

- Class participation
- Student contribution
- Seminar paper
- Seminar presentation
- Journal or report
- Examination – sometimes electronic

These components are described in the following sections with discussion including a description of the way in which they are used together with the techniques, methods and tools employed and, where appropriate, how the integrate.

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Class participation

Today, it is accepted wisdom that the active participation of students in class is more beneficial to learning [7] than the simple attendance of students at lectures and tutorials. In fact, from the earliest times, the intent behind tutorials was that they act as a forum where a topic could be openly discussed enabling its greater understanding by all participants.

Participation marks are structured to recognise the contribution of individual students to the class, no matter what form, whether face-to-face, electronic, written or verbal which their contribution may take. The following five items have been used to-date in assessing student participation.

(i) Class management: Excepting the first week of the term, each week, for the duration of the course, every tutorial class is 'managed' by one of the groups in that class. Class management responsibilities focus on the group leading class discussion on the course topic of the week.

(ii) Assessment of seminar presentations: Using a form designed for the purpose each student assesses that week’s seminar presentation. The form lists five criteria on which the presentation is to be judged. These five are the relevance of the presentation to the topic of the week, the depth and knowledge shown by the presenters, how interesting and original, the group response to questions and the use of available time. To ensure that assessment is consistent across all classes, instructions are provided on the use of the assessment form.

(iii) Active participation: The contribution made by each student as observed and recorded by the class tutor. Students are expected to actively participate during classes and to interact in seminar presentations

(iv) Assessment of seminar papers: Every student has the opportunity to read any of the seminar papers which appear on the subject web-page. Again, an assessment form is used with descriptive guideline notes being provided to aid in that task.

(v) Contribution of interesting material: Students are encouraged to contribute any interesting and relevant material found during their research into their topic. These are then loaded onto the course web site to be a resource for all course members. The inclusion of these materials is not automatic, however, and requires a donor commentary on its relevance to the course. It is not sufficient to merely send the URL or a reference to the material. The submitted material is placed on the subject web

It may be reasonable to presume that components (i), (ii) and (iii) require the physical attendance of students at the class, and that the other components are a web-based activity. This is not necessarily the case, as it is possible, and allowable for all participation components to be submitted and conducted electronically, or in person.

During the term, all student activity is noted and tallied into the software model used in calculating the final student marks. To date, using this scheme, it has not been possible to provide students with their participation mark until the course is completed. However, changes are underway in the software model to enable students a view of their progressive mark to date, including participation.

To encourage student participation the mark awarded is a generous proportion of the course total; typically in the range ten to twenty percent of the course total.

No particular proportion of the participation mark is awarded to these participation components. Thus, while it has not occurred to date, it is possible for a student’s participation mark to be derived from just one of the components.

Seminar presentation and paper

In the week following the management of the tutorial class each group submits a paper and makes a formal presentation on the outcome of their research. The sources used include the course notes, the independent researches of the group and any other information derived during their management of the class.

Each week, the papers for all groups presenting in that week are made available on the course web site for perusal and assessment by all course members.

Group journal or report

The major project and deliverable of the course is the production by each group of a journal on a particular theme, or a collaborative report on an aspect of ICT.

A group journal requires a title appropriate to the journal theme and comprises a cover, an editorial commentary and a minimum of four papers, or one paper from each member of the group. A group report follows the conventions of an industry or government report, and is usually an in-depth examination into one particular topical area. The report requires a title page, management overview, table of contents and a structure of sections or chapters relevant to the topic being examined.

As a group project, journals and reports each have their own benefits. The journal in this context, however, has distinct advantages over a report. In a journal, the work of all members of the group is readily identifiable with each having a similar degree of difficulty. A journal is also scalable and can cater for any number of group members. Finally, with a journal, the projects of all groups are capable of direct comparison.

Examinations

Electronic examinations and electronic assessment are becoming fairly common. In particular, electronic tests are being set in the 'hard' sciences where a qualitative answer is required and where there is no possibility of ambiguity in the question or answer. These test papers usually contain...
multiple-choice, yes/no, true/false answers or defined
formulae. Such electronic tests, however, require a controlled
examination environment, at least where the use of external,
non-allowable materials is concerned.

It is not always possible to set such absolute tests in soft-
science and humanities courses where an examination answer
usually require a reasoned, qualitative answer presented in
the form of an argument, rather than a true/false, yes/no
response. While an electronic examination in a controlled test
environment is feasible, it is not a practical possibility in
hybrid classes where students may, or may not be able to
attend. In a hybrid class, it is difficult to formulate
examination questions which could cater for the different
members of the class and still be equitable.

Electronic, online examinations have been set by the
author. These have taken the form of a 'take-home'
examination questions requiring a reasoned, properly
referenced discussion as an answer. In these, the same
questions were released to all students on the course web site
at a pre-arranged time. The student's answers were required
to be submitted electronically by a certain time. Although this
worked relatively well, there were a number of network-
related issues and difficulties.

**ASSESSMENT TOOLS**

The tools used in this regime include a set of assessment
forms and guidelines on how to complete them. The tools
also contain a comprehensive computer model which is used
in conjunction with the assessment forms to determine the
mark for an assessment task. Used together, by all course
assessors, both academic and student, these tools enable
a great degree of objectivity and equity when determining a
mark. This is particularly important when different people are
assessing the same work.

**Assessment forms:** To cater for differing criteria, an
assessment form is provided for each of the assessable tasks
- seminar presentation, seminar paper and journal/report.
Different forms are also provided for each class of assessor,
i.e. academic and student, the student pro-forma usually
being a subset of the academic form. In the interests of
familiarity and usability, every form, follows the same design
principles in respect of structure and format. All assessment
forms contains eight columns: the first describes the items
to be assessed, the next six columns are a six-point Likert scale
which range in value from Poor to Excellent. The last column
allows comments to be made by the assessor. In addition,
most of the forms contain a free-form comments field.

**Assessment form guidelines:** The course web site contains
guidelines for the completion of every assessment form. For
each of the items on the form there are instructions on its
completion and value. These include the criterion to be
followed in assessing that item and, in certain cases, direct
the specific value to be assigned. For example, if the
guidelines require an author name, and it is missing, then the
assessor would be directed to mark that item as Poor.

Quite apart from their primary role as guidelines to
completing the assessment forms, they also provide
transparency in the criteria used in determining the marks for
an assessment task. Students have also found these guidelines
useful as an aide-memoire, since they specify the items
which should be present in any piece of work and may be
used as guidelines in the completion of their own work.

**Computer model:** The tools contain the computer model
used to tally the marks from the various assessment forms
and compute the marks for each of the assessment tasks. If
necessary, the model can be used to normalise the marks
between groups and to scale the final student marks.
Although not meaningful in the early weeks of a term, due to
a lack of data, the model can also provide students with a
progressive course marks.

**ISSUES**

Throughout the evolution of this assessment regime, a
number of issues have arisen, some minor, others less so. The
issues range from those to be found in conventional classes
including plagiarism and late submission to others which are
more specific to online classes. The latter includes network
congestion, time-zones, compatible software, the submission
of work containing viruses and sufficient filestore to cater for
the receipt of large volumes of work, such as examination
papers. Finally, there are a further serious issues which require
great consideration. These include cultural difference, the
motivation of students and the potential for social isolation
through the use of ICTs.

**Plagiarism:** Most institutions have a policy in relation to
plagiarism. As Austin [14] shows it is now easier for a
student to obtain material over the Internet than it was in the
past. Often, though, it may be easier to find incorrectly
attributed sourced material through the use of the Internet
than it was to find it in the past.

**Penalties for late submission:** It would be unusual to find a
course which did not have some provision to penalise
students for the late submission of assignments. However, in
an online environment is it reasonable to penalise a student
for network congestion, or is that part of the lesson learned?

**Cultural difference:** Some researchers [15, 16] point out the
differences in understanding which occur with students from
different cultural backgrounds. A case study conducted by
McLoughlin and Oliver [17] into tertiary education for
indigenous online learning deduced that it is important to
take cultural difference into account when designing a
course, since '...it enables learners to develop a cognitive
anchor for new concepts...'. However, this study concluded
that a lack of 'localised' design is not a major inhibitor to
learning.

**Social isolation:** In 1996, a research team from Carnegie
Mellon University [18] conducted a study into the benefits to
be derived through the use of the Internet. The unexpected
outcome of this research [19] was that participants in the
study began to show increasing indications of social isolation.
and depression as the study progressed. Crook [20], on the other hand observes that in "...significant respects, the computer has facilitated socially organised learning...". An issue does arise, however, relating to a teacher's duty-of-care. While it is possible to identify and even help with the problems of a flesh-and-blood student, can the same level of care be extended to a remote student?

RESULTS

Although it has evolved over a substantial period, in many respects, this research program is still at an early stage. To date, performance data has been gathered for the pragmatic purpose of incremental improvement of the process rather than for publication. An increasing body of data is being gathered with each iteration of this process and will be analysed following the research outlined below.

Further research

The process is proving effective and further research activity has been scheduled in the coming year to include:

- a comparative study to evaluate whether the same effects of the process are found in another institution
- a comparative analysis of student performance within each component and overall. To study, for example, whether physical class attendance has any effect on student examination performance
- a pilot study to examine extending the process to include completely student managed tutorial classes.

Future developments

Developments identified at this stage are both technological and organisational.

Technological advances, particularly in the area of compression techniques make the provision of streaming audio and video clips possible as supplements to the course notes. As well, these advances make web-conferencing a realistic possibility.

Organisational, the this assessment regime has identified a number of areas where administrative tasks might be transferred from academic to administrative staff.

CONCLUSION

The intention of this paper has been to relate the development and application of assessment methods which may be applied to courses which include campus-based and non-campus students in a face-to-face and an online environment.

As is evidenced in many disciplines, practitioners gain real benefit from applying the theoretical background gathered through their studies within the perspective of a practical framework in their workplace. For the students in these courses, the understanding and knowledge gained as a by-product of the process adds value to their study experience. Through the collaborative and group work in an online environment, students gain knowledge and insights into the ways in which technology may be most fruitfully used in the workplace. Finally, they engage in a process of learning-by-doing which mimics many of the techniques they will be using in their future profession.

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