Analysis of the magnetic torque on a tilted permanent magnet for drug delivery in capsule robots

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Analysis of the Magnetic Torque on a Tilted Permanent Magnet for Drug Delivery in Capsule Robots

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Abstract— In this paper, we present the analysis of the torque transmitted to a tilted permanent magnet that is to be embedded in a capsule robot to achieve targeted drug delivery. This analysis is carried out by using an analytical model and experimental results for a small cubic permanent magnet that is driven by an external magnetic system made of an array of arc-shaped permanent magnets (ASMs). Our experimental results, which are in agreement with the analytical results, show that the cubic permanent magnet can safely be actuated for inclinations lower than 75° without having to make positional adjustments in the external magnetic system. We have found that with further inclinations, the cubic permanent magnet to be embedded in a drug delivery mechanism may stall. When it stalls, the external magnetic system’s position and orientation would have to be adjusted to actuate the cubic permanent magnet and the drug release mechanism. This analysis of the transmitted torque is helpful for the development of real-time control strategies for magnetically articulated devices.

I. INTRODUCTION

Magnetic devices that can remotely be guided and actuated inside biological tissues have become highly attractive due to their potential benefits for minimally invasive procedures [1, 2]. These magnetic devices usually have internal permanent magnets (IPMs) that interact with an external magnetic system that generates a magnetic field that is harmless to living tissues [3]. Such interactions mainly consist of magnetic forces and torques imparted to IPMs for the actuation of needles [4], and other on-board modules on capsule endoscopes such as drug delivery [5, 6], biopsy [3, 7] and wireless insufflation [8]. Although magnetic actuation with permanent magnets overcomes the problem of power required by on-board mechanisms on magnetic devices [9], which has been demonstrated in a number of prototypes for capsule endoscopy [10-12], the complexity of the magnetic field and its interactions with magnetic devices still present challenges for real-time control [13].

This complexity has been formally analyzed for the interaction of a single external permanent magnet (EPM) that remotely actuates magnetic devices located at large distances [13-15]. These studies demonstrate that it is possible to develop real-time control strategies to remotely manipulate magnetic devices that have arbitrary position and/or orientation relative to the single EPM. However, the complexity of the magnetic interactions may increase, for the purpose of achieving real-time control, if the external magnetic system is made of multiple EPMs rather than a single permanent magnet.

In this paper, we aim to analyze the magnetic torque transmitted to an IPM that is arbitrarily orientated and actuated by an array of EPMs. Understanding the effects of the IPM’s orientation on its transmitted torque is important for the development of real-time control strategies for magnetic devices. We specifically conduct this analysis for an IPM that is to be embedded in a slider-crank mechanism for targeted drug delivery in capsule robots. The capsule robot will travel through the digestive system, and its IPM’s orientation will continuously change, affecting the torque transmitted to it by the EPMs. Therefore, the analysis of the transmitted torque for an arbitrary orientation of the IPM is important because it will allow the clinician to make any adjustments needed in the external magnetic system for an effective real-time control of the drug delivery system to be embedded in the capsule robot. To the best of our knowledge, this is the first time that such analysis is carried out for a drug delivery system in capsule robots.

The remainder of this paper is organized as follows. Section II provides the details of the overall system under study. Section III presents the theoretical methods for the analysis of the torque transmitted to a tilted IPM. Section IV provides the verification of the theoretical results with experimental results for flux density, magnetic torque and transmitted torque for an arbitrary orientation of the IPM. Finally, discussions of the results and future work are presented in Section V.

Figure 1 shows a ring-shaped external magnetic system made of EPMs, the position (XYZ) and orientation (θEPM, φ) of which can be controlled from a joystick. A rotating magnetic field around the patient bed is generated when the EPMs are physically rotated about the z axis. In this work, we have used an external magnetic system made of an array of 24 arc-shaped permanent magnets (ASMs) that we have optimized to generate a theoretical value of 500 mT at the centre of the system (x=y=z=0) as shown in Fig. 2. Each ASM has a radial thickness of 20 mm (with the inner radius r1 of 30 mm), an axial length of 30 mm and an angular...
placed in a prototype of a capsule robot. The magnetization grade of each ASM is 1.32 [T] (i.e., N45). Cubic and cylindrical IPMs are commonly used for magnetic actuation in medical applications [6, 10-12, 16]. In this work, a cubic IPM (3.1 mm) with a magnetization grade of 1.4 [T] (i.e., N50) is considered to be placed in a prototype of a capsule robot.

II. OVERALL SYSTEM

Figure 1. The main components of the proposed drug delivery system for WCE. A: ring-shaped external magnetic system, B: drug release module, C: the capsule robot, D: complementary modules within the capsule (anchoring mechanism, active locomotion system and localization and orientation detection module), E: patient bed, F: clinician, G: joystick, H: Human Capsule Interface. Point P represents the origin of the general coordinate system XYZ, \( \theta_{\text{IPM}} \) is taken with respect to the x axis, and \( \phi \) is taken with respect to the z axis.

The capsule robot is to operate within the cylindrical region of interest defined by the maximum radial operating distance \( r_1 \) and the length of \( \Delta z=60 \) mm. Since the drug release mechanism is actuated by a magnetic torque, the operating distance \( r_1 \) can be increased to meet the requirements of a more realistic medical application (i.e., \( r_1>120 \) mm) while the dimensions of the external magnetic system are scaled up at the same time [13, 17].

A magnetic torque \( \tau_z \) acting on the IPM is given by [18]

\[
\tau = V(m \times B)/\mu_0 \ [\text{Nm}] \tag{1}
\]

\( \mu_0 \) is the permeability of the free space (i.e., \( 4\pi \times 10^{-7} \) H/m); and the units for both magnetization and magnetic flux density are Tesla. \( B \) is the magnetic flux density generated by the external magnetic system and computed at the centre of the IPM. The torque \( \tau \) will tend to orient the vector \( m \) along \( B \) and can generate a rotational movement on the IPM. For an external magnetic system made of an array of ASMs, \( B \), which can be accurately computed at any point with the Amperian current model, is expressed in cylindrical coordinates as [19]

\[
B = B_x u_r + B_\theta u_\theta + B_z u_z \tag{2}
\]

\( B \) represents a static magnetic flux density that becomes a rotating magnetic flux density when the ASMs are rotated about the z axis. We are interested in estimating \( \tau_z \) acting on the IPM that is tilted by an angle \( \theta_z \) as shown in Fig. 3 a). For this purpose, we choose a coordinate system \( XY'Z' \) as shown in Fig. 3 a). Therefore, the IPM’s magnetization vector \( m \) can rotate about the \( z' \) axis in a circular trajectory with an orientation \( \theta_{\text{IPM}} \). We can express the projections of \( m \) in the plane \( XY' \) as

\[
m = |m| (\cos \theta_{\text{IPM}} u_{x'} + \sin \theta_{\text{IPM}} u_{y'}) \tag{3}
\]

Our external magnetic system generates a rotating \( B \) at any point along the \( z \) axis as shown in Fig. 3 b). Since \( B_z=0 \) along the \( z \) axis, when the external magnetic system is rotated by an angle \( \theta_{\text{IPM}} \), the projection of \( B \) in any plane that is parallel to the plane \( XY \) can be expressed as

\[
B = |B| (\cos \theta_{\text{IPM}} u_x + \sin \theta_{\text{IPM}} u_y) \tag{4}
\]
However, we can also find the 3 projections of $\mathbf{B}$ in the system $X'Y'Z'$ as

$$
\mathbf{B} = B_{x'} \mathbf{u}_{x'} + B_{y'} \mathbf{u}_{y'} + B_{z'} \mathbf{u}_{z'}
$$

where

$$
B_{x'} = |\mathbf{B}| \cos \theta_{EPM} \cos \theta_z
$$
$$
B_{y'} = |\mathbf{B}| \sin \theta_{EPM}
$$
$$
B_{z'} = |\mathbf{B}| \cos \theta_{EPM} \sin \theta_z
$$

The magnetic torque $\tau_{z'}$, which is the axial component of $\mathbf{\tau}'$ (i.e., the magnetic torque with respect to the system $X'Y'Z'$), is only affected by $B_{x'y'}$ which represents the projections of $\mathbf{B}$ in the plane $X'Y'$ and is expressed as

$$
B_{x'y'} = B_{x'} \mathbf{u}_{x'} + B_{y'} \mathbf{u}_{y'}
$$

By substituting Eq. (3) and Eq. (9) into Eq. (1) and only taking the axial component of $\mathbf{\tau}'$, we obtain

$$
\tau_{z'} = \frac{V}{\mu_0} |\mathbf{m}| (B_{y'} \cos \theta_{IPM} - B_{x'} \sin \theta_{IPM})
$$

By substituting Eq. (6) and Eq. (7) into Eq. (10), we find the magnetic torque about the IPM’s axial axis as

$$
\tau_{z'} = \frac{V}{\mu_0} |\mathbf{m}| |\mathbf{B}| \left(\sin \theta_{EPM} \cos \theta_{IPM} - \cos \theta_{EPM} \cos \theta_z \sin \theta_{IPM}\right)
$$

Eq. (11) indicates that the torque $\tau_{z'}$ depends on the orientation of the IPM (i.e., $\theta_{IPM}$ and $\theta_z$) and the rotation of the ASMs (i.e., $\theta_{EPM}$). $V$, $|\mathbf{m}|$ and $|\mathbf{B}|$ are known and the latter varies along the z axis, for $\theta_{EPM}$=0, as shown in Fig. 2.

In order to analyze the effects of $\theta_{IPM}$, $\theta_{EPM}$ and $\theta_z$ on $\tau_{z'}$ at any point on the z axis, firstly make the IPM’s centre to coincide with the point $x=0$, $y=0$, $z=33$ mm. At this specific point, the magnitude of the magnetic flux density is 255 [mT]. Since Eqs. (4) and (11) are valid at any point along the z axis, an arbitrary position for the IPM’s centre along the z axis can be chosen to conduct this analysis. However, the selection of this specific point facilitates the collection of experimental data, as presented in Section IV. Secondly, we let $\theta_z$ to take the values of $0^\circ$, $30^\circ$, $60^\circ$, $75^\circ$ and $90^\circ$, and finally we observe $\tau_{z'}$ as a function of $\theta_{IPM}$ and $\theta_{IPM}$ for each value of $\theta_z$. Figs. 4-5 show these results for $\theta_{IPM}$=0 and 90, respectively. The results highlighted in the red and black curves represent $\tau_{z'}$ for $\theta_{IPM}$=0 and 90, respectively.

Figure 4. Magnetic torque $\tau_{z'}$ for: a) $\theta_z=0^\circ$, b) $\theta_z=0^\circ$ and $0^\circ \leq \theta_{IPM} \leq 90^\circ$.

When the IPM is not tilted (i.e., $\theta_z=0^\circ$), a peak torque of $\tau_{z'}=8.4$ [mNm] is always obtained regardless of the orientation $\theta_{IPM}$ of the magnetization vector $\mathbf{m}$ as shown in Fig. 4. However, this peak torque decreases as $\theta_z$ increases and also with the increments of $\theta_{IPM}$. According to the results shown in Fig. 5, $\theta_{IPM}=90^\circ$ and $270^\circ$ (i.e., when $\mathbf{m}$ is aligned with the y axis) are critical angles where a minimum peak torque of 0 [mNm] is obtained. At these angles, the IPM and therefore, the slider-crank mechanism will stall. However, if $\theta_{IPM}$ is less than $75^\circ$, a minimum peak torque of 2.2 [mNm] can be guaranteed on the IPM even at an IPM’s inclination of $\theta_z=90^\circ$. This torque can still be sufficient to actuate the drug release mechanism.

Figure 5. $\tau_{z'}$ for a) $\theta_z=90^\circ$, b) $\theta_z=90^\circ$ and $0^\circ \leq \theta_{IPM} \leq 90^\circ$ (peak torque of 4.2 [mNm] at $\theta_{IPM}=60^\circ$).

A peak torque of approximately 3.5 [mNm] has been previously estimated as an appropriate magnitude to release drugs in capsule robots [17, 19]. Therefore, we conclude that even if the IPM is tilted by $\theta_z=90^\circ$, the external magnetic...
A 3-channel Gauss meter (Lakeshore-Model 460) was used to measure the magnetic flux density $\mathbf{B}$. A torque gauge (HTG2-40 supplied by IMADA) with its respective torque sensor held the IPM in place to measure the transmitted torque $\tau_z'$. The IPM was connected to the torque sensor via a plastic connector that was prototyped using a 3D printer. Additionally, we fabricated plastic angular guides that allowed us to incline the IPM with the angles of $\theta_z=30^0$, $60^0$, $75^0$ and $90^0$. The angular guides and the probe tip of the Gauss meter can be moved along the X, Y and Z axes. These displacements are controlled by a micromanipulation system constructed of XYZ stages as shown in Fig. 6.

### IV. EXPERIMENTAL METHODS

In the second set of experiments, we firstly placed the IPM’s centre at $x=y=0$ and $z=33$ mm. This is a practical and convenient point that has allowed us to tilt the IPM up to a maximum angle of $\theta_z=90^0$. For a larger inclination (or if the IPM’s centre was located at points such $z<33$ mm), the plastic connector attached to the torque sensor contacted the external magnetic system and impeded the direct measurement of $\tau_z'$. Similarly, points above $z=33$ mm were not of interest for two reasons: they are outside the cylindrical region of interest where the capsule robot would operate and the magnetic flux density was lower than 236 [mT], which would decrease the magnetic torque to smaller values that may not be measured by our torque sensor, especially when the IPM was tilted. Secondly, we were interested in measuring $\tau_z'$ when the IPM’s magnetization vector was aligned with the $+y$ axis (i.e., $\theta_{\text{IPM}}=0^0$) since this is a critical angle for the transmitted torque $\tau_z'$ as presented in Section III. Therefore, we conducted our second set of experiments to measure $\tau_z'$ as a function of $\theta_{\text{IPM}}$ as shown in Fig. 8.

These experimental results validate the analytical model for $\tau_z'$ expressed in Eq. (11). According to these results, peak torques from 2 to 4 [mNm] were obtained when the IPM was tilted by an angle $\theta_z$ between $75^0$ and $90^0$, respectively. Consequently, the IPM and the crank of the drug release module can be rotated even if the IPM is tilted by these angles. However, the peak torque of $\tau_z'$ continued...
decreasing if the IPM was further inclined (i.e., for $\theta_z > 75^\circ$), reaching 0 [mNm] at $\theta_z = 90^\circ$.

Therefore, the IPM and the crank stall for any angle $\theta_{EPM}$ if the IPM has the specific orientation determined by $\theta_{IPM} = 90^\circ$ (or $270^\circ$) and $\theta_z = 90^\circ$. At these values, the inclination $\phi$ (see Fig. 1) and perhaps the position of the external magnetic system would need to be adjusted by the clinician to activate the drug release mechanism. Depending on the need to generate different drug profiles (i.e., changes in number of doses or changes in release rates), the clinicians may be able to follow different real-time control strategies for the capsule robot by moving the external magnetic system to tailor therapeutic treatments to individuals’ needs.

C. The Slider-Crank Mechanism

As shown in Fig. 9, we have inserted the cubic IPM into its IPM case (A) which is connected to the crank of the slider-crank mechanism. The IPM case is mounted on a platform (D) that has a small orifice through which the IPM case’s axis was inserted (i.e., the crank shaft C). In this way, the IPM and the crank can freely rotate about the $z'$ axis. Furthermore, the platform (D) is connected to a mobile frame (B) that can be inclined with respect to the x axis by fixing its orifice1 and rotating its orifice2 by an angle $\theta_z$. All these components were fabricated using a 3D printer. We also fabricated the angular guides with orifices placed at $\theta_z = 45^\circ, 75^\circ$ and $90^\circ$. These angular guides were mounted on a micromanipulation system as shown in Fig. 10.

Figure 9. The disk-shaped crank is directly mounted on the IPM case (A). A: cubic IPM case, B: mobile frame with two orifices, C: the crank shaft that is aligned with the $z'$ axis, D: platform that supports the IPM case. The origin of the system $X'Y'Z'$ coincides with the centre of the IPM.

Figure 10. The IPM and the crank are tilted by $\theta_z = 75^\circ$.

In the final set of experiments, we were interested in observing the critical angle of inclination by which the IPM and the crank would stall. We firstly placed the IPM’s centre at $x = y = 0$ and $z = 33$ mm, inclined the IPM by $\theta_z = 75^\circ$ and manually rotated the external magnetic system in the clockwise and counterclockwise directions. We observed that the IPM and the crank rotated in the same directions and never stalled regardless of the initial condition of $\theta_{IPM}$. Secondly, we moved the IPM’s centre along the z axis towards the centre of the system (with the decrements of 10 mm) and observed that the IPM and the crank freely rotated as the external magnetic system was rotated (again irrespective of the initial condition of $\theta_{IPM}$). The same process was conducted for $\theta_z = 45^\circ$ and the crank always rotated as it was driven by the rotation of the ASMs.

Thirdly, we placed the IPM’s centre at $x = y = 0$ and $z = 33$ mm but this time we inclined the IPM by $\theta_z = 90^\circ$ and made $\theta_{IPM} = 0^\circ$. Under these conditions, we started with the external magnetic system oriented at $\theta_{EPM} = 0^\circ$ and manually rotated it in the counterclockwise and clockwise directions until $\theta_{EPM}$ reached approximately $30^\circ$ and $330^\circ$, respectively. We observed that the IPM and the crank rotated by approximately the same angles of $\theta_{IPM} = 30^\circ$ and $330^\circ$. However, when the external magnetic system was further rotated until it reached $\theta_{EPM} = 90^\circ$ (or $270^\circ$), we observed that the IPM and the crank also continued rotating until $\theta_{IPM}$ reached $90^\circ$ or $270^\circ$ and the crank stalled at these angles as we continued rotating the external magnetic system.

Finally, we moved the IPM’s centre along the $z$ axis (with the decrements of 10 mm) and at each point we maintained $\theta_z = 90^\circ$. We observed that the crank always stalled right at
\( \theta_{EPM} = 90^\circ \). These experimental results, which are in agreement with the theoretical results, indicate that for \( \theta_z \leq 75^\circ \), the crank was driven by only the rotation of the ASMs and no adjustments in the position and/or orientation of the external magnetic system were needed. However, as the IPM and the crank were further inclined, the transmitted torque decreased to values that could no longer actuate the crank. We found that the crank stalled when the IPM was tilted by 90° and \( m \) was aligned with \( y \) axis \((\theta_z = 90^\circ, \theta_{IPM} = 90^\circ \) or \( 270^\circ \)). These angles can be used in a real-time control strategy when it may be desired not to actuate the drug release mechanism. For example, in a clinical application, the drug release module should not be actuated when the capsule robot is still travelling to the target location. Once the capsule robot reaches its target, the clinician can adjust the position and orientation of the ASMs to activate the drug release module and generate different drug profiles by controlling the release rate, release amount and number of doses in real-time.

These experimental results are valid if the prototype of the external magnetic system is scaled up by a factor \( s \) and the operating distance is simultaneously increased by the same factor [17, 19]. Therefore, the analysis of the magnetic torque imparted to a tilted IPM that moves along the \( z \) axis presented in this study can be used in a clinical application to actuate a drug release mechanism embedded in a capsule robot. Furthermore, this study can be extended to remotely propelled devices requiring an external propulsion or articulation source.

V. CONCLUSION AND FUTURE WORK

In this paper, we have analyzed the magnetic torque transmitted to a 3.1 mm cubic IPM that is arbitrarily orientated and actuated by an array of ASMs. We find an analytical model for the torque transmitted to the IPM whose centre is located at any point along the \( z \) axis. We verified the accuracy of this analytical model with experimental results which showed that the IPM and therefore, the crank of the drug release mechanism could always be actuated if the IPM was tilted by angles lower than 75°. The crank stalled when the IPM was tilted by 90° and its magnetization vector \( m \) was aligned with the \( y \) axis. Although the actuation of the IPM and the crank were guaranteed at the maximum angular inclination of 75°, we believe that when the piston of the drug delivery mechanism is articulated with the entire mechanical system and the drug is stored in its reservoir, additional friction forces and load will be present in the capsule robot. Therefore, we expect that the maximum angular inclination to guarantee the actuation of the drug release module should be below 75°. This will be investigated in our future work.

Another interesting result of this study is that although we aim to embed this IPM in a capsule robot to achieve drug delivery, the analysis of the transmitted torque on an IPM with an arbitrary orientation can be applied to any magnetic propulsion system requiring a remote transmission of a rotational magnetic field or torque to a target device. This analysis is important for the development of real-time control strategies for magnetic devices. In our future work, we will extend this analysis to any point within the cylindrical region of interest rather than only along the \( z \) axis.

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